



HOW THE PROCESS WORKS:

- 1 Any donor or employee donating through a United Way Workplace Campaign can serve in the Community Investment Process.
- 2 United Way Certified agencies complete applications for funding.
- 3 Donors attend an orientation to learn about how to effectively evaluate program applications.
- 4 Volunteers review applications for funding, including budgets and projected program outcomes.
- 5 Volunteers tour the agencies, learn about the work being done and listen to a presentation about the program applying for funding.
- 6 Each panel meets to discuss funding recommendations.
- 7 The Community Investment Committee reviews funding recommendations and forwards to the board of directors for approval.
- 8 Following approval from the board, awards are pledged to Partner Agencies at the June Finale Event.
- 9 Agencies complete quarterly reports, detailing outcomes.

GIVE. ADVOCATE. VOLUNTEER.
unitedwayescambia.org

Volunteer to Serve as a Community Investment Panelist

Through United Way of Escambia County's Community Investment process, United Way donors come together to make recommendations on how undesignated donations should be invested in non-profit programs that serve in our community.

VOLUNTEERS are invested in United Way's guiding principles of integrity, leadership, inclusiveness, voluntarism and excellence.

Community Investment Volunteers:

- Represent donors, companies, community organizations and government agencies.
- Have a commitment to the stewardship of community funds.
- Desire to learn more about community issues and needs in our community.

TIMELINE

February: Orientations

- Returning volunteers attend refresher trainings and new volunteers are introduced to the community investment process.

March: Review Grant Applications

- Volunteers conduct a comprehensive analysis of agency programs applying to their selected focus area (education, health and/or basic needs).

April: Program Presentations and Agency Site Visits

- 30 minute Program presentations are conducted at each agency sit visit.
- Volunteer attend two full days of site visits/presentations.

May: Recommendation Meetings

- Each panel meets for 4 hours to discuss volunteer's funding recommendations they submit to the United Way Community Investment Committee for approval.

TOTAL ESTIMATED TIME COMMITMENT: 25-30 HOURS OVER A 4-MONTH PERIOD

Register or learn more about how you can make a difference through the Community Investment process by contacting Rebecca Cleary, Partnership Specialist, at 444-7148 or rebecca@unitedwayescambia.org.

GIVE LOCAL. CHANGE LOCAL.



LIVE UNITED